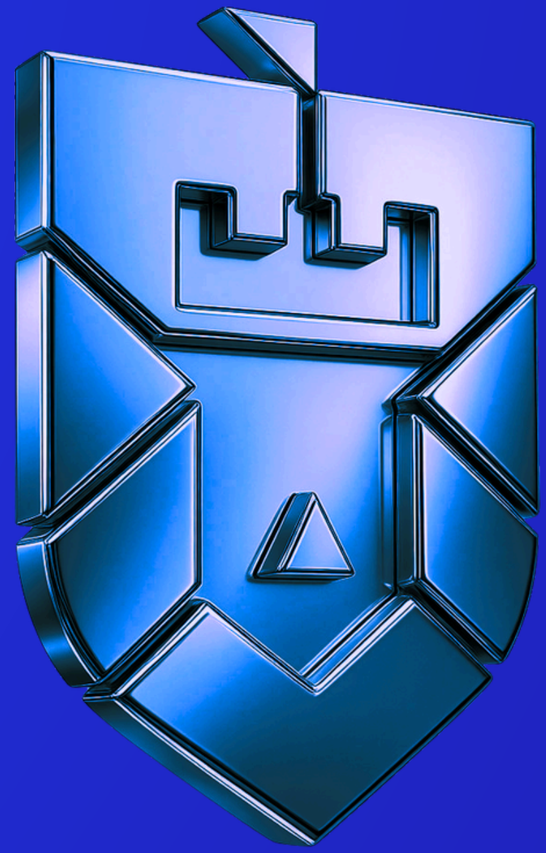


BLUE CASTLE VENTURES

*Where **digital** meets **real**.*

Who we are

We are Blue Castle Ventures, an international fintech company operating across the United States. Built on the principle of bridging technological innovation with trusted financial traditions, we offer a private membership model that connects people with transparent, well-structured investment opportunities. Every project we develop reflects our commitment to integrity, accountability, and long-term value creation — empowering our members to grow their capital securely within a modern, ethical, and forward-thinking environment.



Mission

Our mission is to democratize access to reliable, high-performing financial products through an exclusive membership ecosystem. We combine rigorous due diligence with fintech innovation to deliver investment solutions built on trust. By upholding the highest standards of transparency, legal clarity, and international regulatory compliance, we aim to empower everyday investors with the same quality of opportunities traditionally reserved for large institutions.

Vision

Our vision is to become the leading project incubator in the Americas — recognized for our transparency, innovation, and accountability. We aspire to build a future where technology and finance coexist with trust, providing our members with sustained growth and security. Through global expansion and the strengthening of our partnerships, we seek to set a new standard in ethical fintech: one defined by honesty, accessibility, and long-term impact.

Core Values

Credibility

Innovation

Transparency

Our Journey

BLUE CASTLE VENTURES

2019

Foundation

Blue Castle Ventures Ltd. launched operations, laying the groundwork for our mission to innovate within the financial sector.

2020

Fintech Sandbox

Recognized within a regulatory sandbox, we began developing products that bring together traditional banking and blockchain technology.

2021

Expansion

We entered new markets across South America, the U.S., and Europe — establishing commercial representation and a growing membership base as our reputation for reliability continued to expand.

2022

Media Recognition

We earned a verified profile in Inc. Magazine, and our CEO presented our products on Nasdaq TV.

2023

Stock Exchange Listing

We initiated negotiations with Nasdaq to become a publicly traded company via OTC.

2024

SEC Filing

We filed a Form D notice with the SEC to offer our certificates in the U.S. under Regulation D.

2025

Greater Expansion

We had a greater expansion in South America and officially moved our headquarters to New York.

Where we are

Blue Castle Ventures is a fintech company headquartered in New York with an international presence. We have advisors and commercial representation across multiple regions, allowing us to offer Digital Investment Certificates to a global membership base. Our CEO, David Rojas, is a trader with over 18 years of experience and a recognized voice in the industry — a recurring speaker on Nasdaq TV.



One Liberty Plaza,
165 Broadway,
New York, NY 10006

330 St Mary Ave Suite 300,
Winnipeg MB R3C 3Z5



Our Strategy

Our strategy is built on diversifying the fund across short, medium, and long-term portfolios, enabling us to adapt to different economic cycles while seeking consistent returns. Through active management of the fund, we keep control over our investment decisions and adjust our strategy to market conditions.

Our product names are no coincidence. Tribeca Growth, Soho Certificate, and Hamptons Legacy are inspired by three of New York's most exclusive destinations — each with its own identity, reflecting the profile and time horizon of each certificate.

How Blue Castle Works

From choosing a certificate to maturity, in three steps

BLUE CASTLE VENTURES

1

Choose a certificate

Members select the certificate that matches their goal: monthly growth, capitalization or retirement.

2

Capital is allocated

Funds are allocated across short-, medium- and long-term portfolios of U.S.-listed stocks, managed actively by our trading team.

3

Payout per certificate terms

Returns, payments and maturity are set out in each certificate agreement. Terms vary by product.

Investing involves risk, including possible loss of principal. See Important Information.

Our Investment Approach

Diversification across company sizes and time horizons, with active management

Short term: small caps

Opportunities in smaller companies listed on U.S. exchanges. Greater potential movement comes with greater volatility.

Medium term: mid caps

Swing trading in mid-sized companies, optimizing opportunities in consolidated sectors.

Long term: blue chips

Established industry leaders, generally more stable than smaller companies, though never risk-free.

Diversification does not guarantee profit or protect against loss. See Important Information.

Risk Management & Oversight

How we manage the risks of active investing

Diversification

Capital is spread across short-, medium- and long-term portfolios and across different company sizes.

Active management

Positions are monitored and our strategy is adjusted as market conditions change.

Regular audits

Blue Castle Ventures undergoes audits on a regular basis.

All investments carry risk, including loss of principal. Risk management reduces exposure but does not eliminate risk. See Important Information.

Our Products

Monthly Growth

Soho Certificate

Retirement

Hamptons Legacy

BLUE CASTLE VENTURES

Soho Certificate

From $1000
Up to 20 % interest
No monthly withdrawals

12 Months

Fixed Term



Investing involves risk, including possible loss of principal. Rates are subject to the terms of the certificate agreement and are not guaranteed. Not a bank deposit; not FDIC or CDIC insured. See Important Information.

Hamptons Legacy

Lifetime monthly payments

Calculated based on the investor's age. Available for clients aged 24 to 59.

AGE	%	USD
65	7.00	1750
64	6.89	1723.1
63	6.78	1696.2
62	6.68	1669.2
61	6.57	1642.3
60	6.46	1615.4
59	6.35	1588.5
58	6.25	1561.5
57	6.14	1534.6
56	6.03	1507.7
55	5.92	1480.8
54	5.82	1453.9

AGE	%	USD
53	5.71	1426.9
52	5.60	1400
51	5.49	1373.1
50	5.38	1346.2
49	5.28	1319.2
48	5.17	1292.3
47	5.06	1265.4
46	4.95	1238.5
45	4.85	1211.5
44	4.74	1184
43	4.63	1157.7
42	4.52	1130.8

AGE	%	USD
41	4.42	1103.9
40	4.31	1076.9
39	4.20	1050
38	4.09	1023.1
37	3.98	996.16
36	3.88	969.23
35	3.77	942.31
34	3.66	915.39
33	3.55	888.46
32	3.45	861.54
31	3.34	834.62
30	3.23	807.69

$25,000
Single investment

72 months
Fixed Term



Investing involves risk, including possible loss of principal. Rates are subject to the terms of the certificate agreement and are not guaranteed. Not a bank deposit, not FDIC or CDIC insured. See Important Information.

Regulatory Status

Certificates are offered in the United States under Regulation D of the U.S. Securities Act of 1933, and outside the United States to non-U.S. persons under Regulation S. A Form D notice has been filed with the U.S. Securities and Exchange Commission (SEC).

The certificates have not been registered under the Securities Act and may not be offered or sold in the United States or to U.S. persons without registration or an exemption. A Form D is a notice filing only; the SEC has not reviewed, approved or endorsed this offering.

Blue Castle Ventures is incorporated in Manitoba, Canada, under The Corporations Act (Manitoba).

See Important Information for additional details on eligibility and risks.

Transparency & Partners

Company Profile

Verified company profile on Inc.

Regulatory Status

Offered under Regulation D (U.S.) and Regulation S (outside the U.S.). Form D filed; not approved or endorsed by the SEC.

Operating Partners

Brokerage and banking services via Interactive Brokers, Wise and Thread Bank

In the Media

Featured in outlets including Bloomberg, Forbes and USA Today

Logos belong to their respective owners and do not imply endorsement. See Important Information.

Important Information

Investing involves risk, including loss of all principal. Past performance does not guarantee future results. Rates and returns are subject to each certificate's terms and are not guaranteed; "up to" rates are maximums, not expectations.

Certificates are not bank deposits and are not insured by the FDIC, CDIC or any government agency.

Offered only to eligible investors under applicable law: in the U.S. under Regulation D, and outside the U.S. to non-U.S. persons under Regulation S. Not an offer where prohibited.

Third-party names and logos belong to their owners and imply no endorsement.

Review the full certificate agreement and consult an independent financial, legal and tax advisor.

BLUE CASTLE VENTURES

Get to know us

BLUE CASTLE VENTURES

Instagram

Website

priority@bluecastleventures.ca

*Where **digital** meets **real.***